

Flight Tracker Consortium Meeting

February 4, 2026



<https://edgeforscholars.vumc.org>

https://redcap.link/flight_tracker

Meeting Agenda



Current Version:
v6.23.2

What's New?

Starting Sprint for **v6.23.3**

Deep Dive: Sending Mass Emails

What's Next?

Major Additions in **v6.24.0**



What's New?

Starting Work on v6.23.3



- Include all surveys in Scholar Portal's survey page
- Add Translational Science questions to Flight Tracker surveys
- Four bug fixes, including:
 - ERIC pubs showing in Publication Wrangler
 - Backfill ORCID biography information
- Vanderbilt-specific improvements

Monetization Rumors



- REDCap announced recently that they will soon offer a for-pay premium version with some advanced features.
- To be clear, Flight Tracker will continue “as-is” without monetization. We have not even considered monetizing it.
 - It will be available on both versions of REDCap.
- We are interested in partnering for studies into researchers’ career development. That’s our main goal going forward.



Deep Dive

Sending Mass Emails

Outline

- How to Send
 - Who
 - When
- What to Send
 - Personalized Notes
 - Survey Links
 - Mentoring Agreement
 - Scholar Portal Link
- Monitoring



How to Send

- Scholars menu → Configure an Email



- Alternative: REDCap's Automated Survey Invitations
 - Not covered in this presentation
 - See REDCap's Help for more details

Configure an Email Page

Send an Email

Specify Email Name

--OR--

Who?

From Email Address

To (Recipients)

Who Do You Want to Receive Your Email?

Individual(s) Filtered Group Cohort

Do You Want to Email All or Some Scholars?

All Some

List of Filtered Names (578)

Normal Font Size B I U Text Color Text Alignment Text Spacing

What?

Format Message

Subject:

Load Prior Message:

When?

Emails are sent in batches. Times are approximate.

Schedule Email

Current Status: Not Activated

Naming Your Email



- First, name your email or load a prior email

Specify Email Name

Email Name:	--OR--	Load Existing Email:
<input type="text"/>		<input type="button" value="---SELECT---"/>

Who?

- From Email Address

To:

- Individual: check off names
- Filtered Group: answer questions
 - All – everyone
 - Or a subgroup based on who has filled out what surveys
- Cohort: select cohort



Who?

From Email Address

To (Recipients)

Who Do You Want to Receive Your Email?

Individual(s) Filtered Group Cohort

Do You Want to Email All or Some Scholars?

All Some

List of Filtered Names (578)

[A large, blurred rectangular area representing a list of names.]

What?

What?

Format Message

Subject:

---SELECT---

Load Prior Message:

---SELECT---

Normal



More to come...

When?

- Schedule Email
- Three Steps:
 1. Stage email to test
 2. Send test emails to self
 3. Activate email to send at scheduled time



When?

Emails are sent in batches. Times are approximate.

Schedule Email

[Click to schedule](#)

Current Status: Not Activated

When?

- Clicking “Test Email Setting” will send you one email for each person
- You can test survey links & email messages
- Make sure you don’t get “egg on your face!”

Advance Process

Step 1 of 3

[Re-Stage to Test](#)

Step 2 of 3

You will receive one email per every recipient. Please note that the links are real links, so any surveys you submit will be added to a scholar's record.

Your Email Address:

[Test Email Setting](#)

When?

- The email is enqueued to send only when you click the red button: “Activate Emails & Enqueue to Send”
- The Current Status will change to Activated
- Then the email will be triggered around the time that it’s scheduled for
- You will receive a warning email 15 minutes in advance...



FLIGHT
TRACKER
FOR SCHOLARS

Advance Process

Step 1 of 3

[Re-Stage to Test](#)

Step 2 of 3

You will receive one email per every recipient. Please note that the links are real links, so any surveys you submit will be added to a scholar's record.

Your Email Address:

[Test Email Setting](#)

Step 3 of 3

[Activate Emails & Enqueue to Send](#)

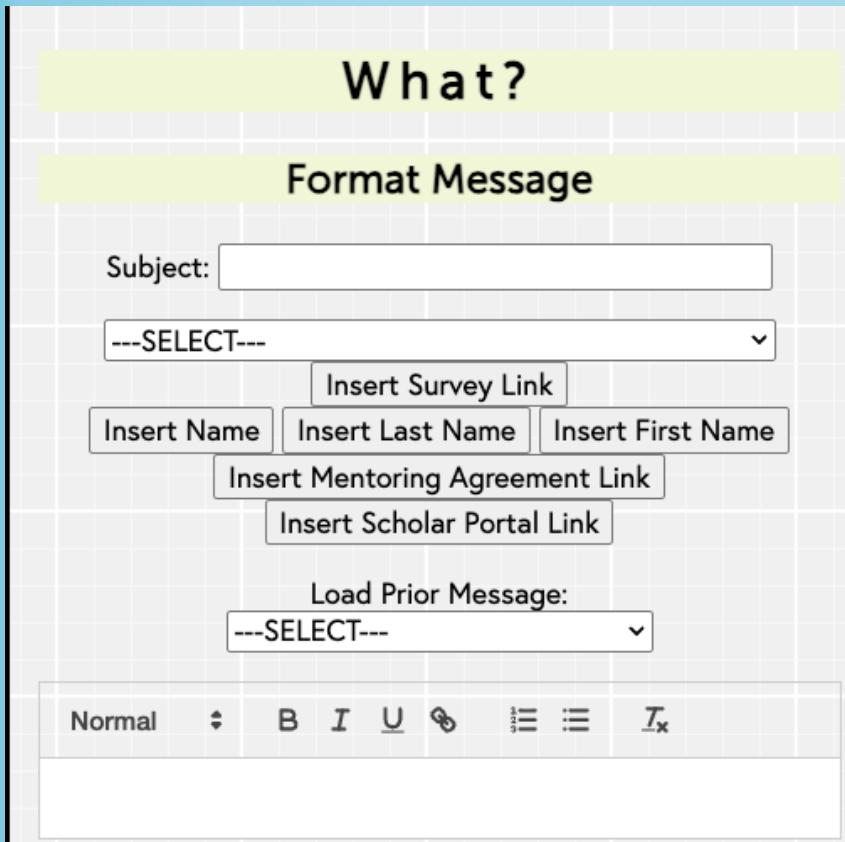
What?



- Three main functions from my experience:
 - Personalized notes
 - Links to surveys
 - Link to Mentee-Mentor Agreement
 - Link to Scholar Portal



What?



- Insert names to customize
- Insert links to any Flight Tracker survey, including your custom ones
- Insert a link to Flight Tracker's mentoring agreement
- Insert a link to the Scholar Portal
- Load a prior message as a first draft

Monitoring



Scholars REDCap Dashboard

Add a New Scholar

Scholar Profiles

Inactivity Report

Search PubMed for New Institutions

Configure an Email

Sent Emails

Unsent Emails



[View Email Log](#)

[View Email Queue](#)

Who Has Responded to Surveys?

Import General Data

Import Positions

Putting It All Together



[\[Live Demo\]](#)

Recap



- How to Send
 - Who
 - When
- What to Send
 - Personalized Notes
 - Survey Links
 - Mentoring Agreement
 - Scholar Portal Link
- Monitoring



What's Next?

Flight Tracker v6.24.0



- Find a Collaborator – a way of searching across all Flight Trackers on a server for who publishes on a given topic
 - Advanced search
 - Search interface for admins, not just Scholar Portal
- Rebrand with new logo & colors
- Smaller improvements

Support Resources



Forum: Flight Tracker Community

Free accounts available

Monthly Troubleshooting Call

Thursday, February 19, 1pm CT

Monthly “Newbie” Call

Wednesday, February 11, 1pm CT

Monthly Getting Started Workshop

Friday, February 13, noon CT

Type your email in the chat for more info



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